PERSON-CENTERED PLANNING GUIDANCE DOCUMENT

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'S PERSON-CENTERED PLAN

Name:	DOB: / /	Medicaid ID:	Record #:
(Non - I/DD Plans ONLY)	(I/DD Plans ONLY)		
PCP Completed on: / /	Plan Meeting Date	e: / / Effective	Date: / /

Life Domains Assessed during Development of Person-Centered Plan:

Daily Life and Employment	Community Living	
What a person does as part of everyday life – school, employment, volunteering, communication, routines, and life skills.	Where and how someone lives – housing and living options, community access, transportation, home adaptation and modification.	
Safety and Security	Healthy Living	
Staying safe and secure – finances, emergencies, relationships, neighborhood, well-being, decision making supports, legal rights, and issues.	Managing and accessing health care and staying well – medical, mental health, behavioral, alcohol, tobacco and other drug use, medication management, life span development, exercise, wellness, and nutrition	
Social and Spirituality	Citizenship and Advocacy	
Building/strengthening friendships and relationships, leisure activities, personal networks, community inclusion, natural supports, cultural beliefs, and faith community.	Building valued roles, understanding personal rights, making choices, sexual orientation, self-identification, setting goals, assuming responsibility and driving how one's own life is lived.	

What do you want to work on? What would you like to accomplish?

Using the assessment of the Life Domains, use this information to determine what is most important to the individual right now? What is their vision of a good life?

What strengths do you currently have?

These are the individualized, personal attributes, gifts, and skills a person possesses. Avoid what makes a "good client". Good examples: good sense of humor, artistic, knowledgeable about gardening, good soccer player, stylish. Avoid: shows up for appointments, takes medications as prescribed, smiles a lot, follows directions.

What are the obstacles to meeting your goals?

Help the individual identify the things that are getting in the way of meeting their goals and the resources they need to meet their goals.

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ACTION PLAN

The Action Plan section of the PCP includes the individual's long-term goal, short-term goals, interventions, and timeframes.

Long-Term Goal:

"I want to get a car."

Short-Term SMART Goal

Goal: Example: "I want to save up money to buy a car."

Team: Individual will have improved budgeting skills as evidenced by saving \$500 within 6 months.

Interventions - Provider(s):

- 1. Psych Rehab Specialist will provide money management supports 2 times weekly for 45-60 minutes to help with: outlining monthly income and spending, developing a monthly budget, and exploring ways to reduce spending and increase savings.
- 2. Peer Support Specialist will help the individuals open a savings account at a bank of his choice within 30 days.

Interventions - Individual and/or Natural Support Actions:

- 1. I will bring a copy of my monthly bills within 2 weeks to help inform the budget.
- 2. My cousin agreed to buy me a calculator to help me look at local banking options.

Short-Term SMART Goal

Goal: Example: "I want to manage my symptoms better. It's hard for me to make all my shifts at work when I'm not feeling well or I end up in the ER and then my check gets cut."

Team: The individual will implement improved coping strategies to miss no more than 1 work shift per month for the next 6 months.

Interventions - Provider(s):

- 1. The Team will help the individual schedule an appointment with the psychiatric care provider within 30 days.
- 2. The Team will meet with the individual 2-3 times per week to assess how medication is being tolerated.
- 3. The Psychiatric Care Provider will provide medication management 1x every 3 months to help reduce distressing symptoms, including high anxiety which can lead to work absences and ER visits.
- 4. Team Clinician will meet with the individual at least 1 time per week for individual therapy, utilizing CBT, to assist the individual in improving coping skills to better manage anxiety and frustrations.
- 5. Peer Support Specialist will work with the individual to help him complete a Wellness Recovery Action Plan (WRAP) within 30 days to use as a daily wellness toolbox and in the event of crisis.

Interventions - Individual and/or Natural Support Actions:

- 1. I will use at least one of my wellness tools from my WRAP (e.g., attending church, walking my dog, listening to music) every day to better manage my stress.
- 2. I will reach out to my cousin for extra support and also my team when I am having a crisis instead of calling 911 or going to the hospital.